



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

May 2025

GMR Airports - Traffic Data: May 2025

Airports	May 2025		YTD FY2026		FY2025
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	6,249,600	-4.5%	12,923,894	0.8%	79,259,890
Hyderabad	2,791,217	15.3%	5,440,877	17.2%	29,483,918
Mopa (Goa)	441,116	9.6%	814,123	5.8%	4,659,452
Medan (Indonesia)	536,604	-6.7%	1,185,443	-5.1%	7,175,127
Cebu (Philippines) ¹	1,001,829	6.9%	1,964,055	5.5%	11,662,199
Total (Excl. Cebu)	10,018,537	0.8%	20,364,337	4.5%	120,578,387
Aircraft Movements					
	Movements	YoY Change	Movements	YoY Change	Movements
Delhi	38,257	0.8%	76,843	3.5%	455,169
Hyderabad	18,754	18.2%	36,778	16.7%	199,349
Mopa (Goa)	3,189	20.2%	5,747	11.0%	31,914
Medan (Indonesia)	4,731	2.5%	9,382	0.8%	53,321
Cebu (Philippines) ¹	8,010	0.6%	16,141	0.7%	98,658
Total (Excl. Cebu)	64,931	6.3%	128,751	7.0%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] YoY Change - Muted growth in traffic (specifically domestic traffic) in May'25 attributable to disruptions in flight operations at Delhi Airport caused by changed airspace conditions and heightened security measures amid a major geopolitical event

Medan airport traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Key Highlights for May 2025

- Handled more than 10.0 mn Pax across all GMR Airports - up 0.8% YoY[^]
 - Domestic Traffic ▲ 0.1% YoY
 - International Traffic ▲ 2.9% YoY
- Despite temporary traffic disruptions in May'25, GMR Airports handled highest-ever Pax traffic and ATMs in YTD FY26, surpassing 20 mn Pax and 0.12 mn ATMs
- Pax Traffic transcending sustainably above 10.0 mn Pax every month since Nov'24
- Robust Operational Performance:** Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic handled in May'25
 - Highest-ever ATMs handled in May'25
 - New records[#] for Highest-ever Pax traffic & Highest-ever ATMs

[#] Details in subsequent slides

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	May 2025^	YTD FY2026
Domestic Pax (Pax Growth YoY)	4.5 mn ▼ 0.3 mn or 6.5%	9.4 mn ▼ 0.1 mn or 1.2%
International Pax (Pax Growth YoY)	1.7 mn ▲ 0.02 mn or 1.2%	5.8 mn ▲ 0.2 mn or 6.2%
Total Pax (Pax Growth YoY)	6.2 mn ▼ 0.3 mn or 4.5%	12.9 mn ▲ 0.1 mn or 0.8%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in May'25 attributable to disruptions in flight operations at Delhi Airport caused by changed airspace conditions and heightened security measures amid a major geopolitical event. (Domestic traffic mainly declined by ~13% between 06 and 20 May'25, followed by a noticeable recovery thereafter)
- Pax Traffic transcending sustainably above 6.0 mn Pax every month since Nov'24
- **DEL Operational Performance:** Despite traffic disruptions in May'25 highlighted above, Delhi airport handled highest-ever Pax (12.9 mn, up 0.8% YoY) & ATMs (0.77 lakh, up 3.5% YoY) in YTD FY26

Delhi Airport



- **GMR Aerocity - New Delhi in Focus:**
 - Delhi Airport entered into partnership with Hilton - Waldorf Astoria and Hilton Hotels & Resorts to open at GMR Aerocity - [Click here](#) & [here](#) for details
 - Coup d'œil: Aerocity One: A vision of Modern Excellence (GMR's Self Development Project) - [Click here](#) for details
- GMR Airports Limited has been granted the concession to operate, maintain and manage the existing Cargo Terminal at Delhi Airport - [Click here](#) for details
- **DEL Cargo:** UPS has significantly expanded its cargo operations at Delhi Airport - [Click here](#) for details
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - **Steadily progressing as a Global Transit Hub:** Delhi Airport ranked among Top 10 Hub Airports in Asia-Pacific and Middle East in the 2024 Air Connectivity Ranking by Airports Council International - [Click here](#) for details
 - Delhi Airport Runway 10/28 Upgrade - Enhancing Efficiency - [Click here](#) for video update
 - DigiYatra is now LIVE at Terminal 1, Delhi Airport - [Click here](#) for details
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - SpiceJet launched daily flights between Delhi & Kathmandu w.e.f. 11 May'25
 - Air India added 1 more departure on Delhi-Vienna route making total weekly departures 4 from DEL on this route
 - Air India added 1 more departure on Delhi-Zurich route making total weekly departures 12 from DEL on this route

Delhi Airport



- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - On World Environment Day, reaffirm its commitment to sustainability and protecting our planet
 - [Click here](#) for video snippet
 - Distributes seed balls to Flyers on World Environment Day, blending Sustainability with Social Impact
 - [Click here](#) & [here](#) for details
 - Sets new Sustainability benchmarks with release of its Sustainability Report 2024 - themed “Transforming: Greener, Smarter, Future-Ready”- [Click here](#) for details & [here](#) for the report

Hyderabad Airport



- **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	May 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.3 mn ▲ 0.4 mn or 17.9%	4.6 mn ▲ 0.7 mn or 19.5%
International Pax (Pax Growth YoY)	0.5 mn ▲ 0.02 mn or 3.8%	0.9 mn ▲ 0.1 mn or 6.2%
Total Pax (Pax Growth YoY)	2.8 mn ▲ 0.4 mn or 15.3%	5.4 mn ▲ 0.8 mn or 17.2%

- Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov’24
- **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance			
	Single Day Pax	Monthly Pax	YTD Pax
Highest-ever Pax Traffic	❖ ~0.96 lakh on 26 May’25	❖ 2.8 mn in May’25	❖ 5.4 mn in YTD FY26 - up 17.2% YoY

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

	Single Day ATMs	Monthly ATMs	YTD ATMs
Highest-ever ATMs	❖ 634 ATMs on 26 May'25	❖ 0.19 lakh in May'25 - up 18.2% YoY	❖ 0.37 lakh in YTD FY26 - up 16.7% YoY

- **HYD Cargo:** GMR Hyderabad Air Cargo (GHAC) has been awarded the prestigious Integrated Management System (IMS) Certification - marking a significant milestone in pursuit of operational excellence
- [Click here](#) for details
- **Redefining Travel Experience:**
 - Coup d'œil: GMR Interchange: Upcoming Lifestyle destination at GMR Aerocity - Hyderabad
- [Click here](#) for details
 - Coup d'œil: Self-Baggage Drop at Hyderabad Airport - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport announced launch of direct flight services to Hanoi by Vietnam airlines from 07 May'25
- [Click here](#) for details & [here](#) for photo snippet
- Hyderabad Airport won 1st place under National Awards for Excellence in Cost Management - 2024 under Infrastructure & Construction category

Hyderabad Airport



- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - Achieves LEED Platinum Certification for Terminal Expansion of Hyderabad Airport - [Click here](#) & [here](#) for details
 - Inaugurated India's First integrated Electric Vehicle (EV) charging infrastructure tailored for airlines and ground handling operations - [Click here](#) for details
 - On World Environment Day 2025, Hyderabad airport team planted 100 fragrant flowering saplings at the upcoming Integrated Waste Management Facility - [Click here](#) for photo snippet

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight:

GOX Pax Traffic	May 2025	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.41 mn ▲ 0.02 mn or 5.5%	0.76 mn ▲ 0.01 mn or 1.8%
International Pax (Pax Growth YoY)	0.03 mn ▲ 0.02 mn or 183.6%	0.05 mn ▲ 0.03 mn or 149.5%
Total Pax (Pax Growth YoY)	0.44 mn ▲ 0.04 mn or 9.6%	0.81 mn ▲ 0.04 mn or 5.8%

- Growth in traffic was visible on a sequential basis:
 - In May'25, Pax traffic increased by 18.3% MoM (compared with Apr'25) with Domestic Pax growth of 19.7%
- **Crossed 10 mn Pax Milestone at GOX:** GOX cumulatively handled 10.6 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Working steadily on increasing the Non-Aero offerings - United Colors of Benetton store opened at GOX - [Click here](#) for details
 - Coup d'œil: Non-Aero offerings at the GOX - [Click here](#) for details
- **GOX Connect:** New Routes & Enhanced connectivity from Mopa (Goa) Airport
 - Air India Express commenced International flight to Kuwait on 03 May'25 & to Abu Dhabi on 05 May'25 (both twice weekly)
 - Star Air commenced flight to Diu from 16 May'25 (5 days a week) - [Click here](#) for details
- **ESG Focus:** Mopa (Goa) Airport progressing steadily on sustainability path
 - Three electrical vehicle charging points commissioned for Airlines/Ground Handling Agents, helping in reducing carbon emissions
 - E-wheelchair service introduced for passenger convenience, ensuring assistance from terminal entrance to aircraft door
 - On World Environment Day, reaffirm its commitment to sustainability with a dedicated plantation drive - [Click here](#) for photo snippet

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Thank You!

For further information, please visit

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